Law Offices MORGAN, LEWIS & BOCKIUS LLP 101 Park Avenue New York, New York 10178 (212) 309-6000 Attorney for Defendant

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

EMILIO NOBLE,

Plaintiff, 7:07-cv-05832-KMK-GAY Electronically Filed

-against-

CAREER EDUCATION CORPORATION,

Defendant.

DEFENDANT'S RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, to enable Judges and Magistrate Judges to evaluate possible disqualification or recusal, the undersigned counsel for Defendant Career Education Corporation ("CEC") certifies that no publicly held company owns 10% or more of CEC's stock.

Dated: New York, New York

September 18, 2007 MORGAN, LEWIS & BOCKIUS LLP

> By: s/ Amber Kagan

> > Amber Kagan (AK-7973)

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